

04-01 West Block,
World Trade Centre, Echelon Square,
Colombo 00100, Sri Lanka.

info@cse.lk
www.cse.lk

8th March 2016

**To: Chief Executive Officers
Member Firms / Trading Members**

Dear Sir/Madam,

CIRCULAR NO: 02-03-2016

HATTON NATIONAL BANK PLC ("THE BANK") – DEBENTURE ISSUE 2016

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the above Bank.

Details of the above issue are as follows:-

DEBT SECURITIES TO BE OFFERED

An initial issue of 40,000,000 Subordinated, Unsecured, Redeemable, Rated Debentures at an issue price of LKR. 100.00 each, with an option to issue up to a further 20,000,000 of the said Debentures and with a further option to issue up to 10,000,000 of the said Debentures at the discretion of the bank, in the event of an oversubscription of each tranche.

DATE OF OPENING OF THE SUBSCRIPTION LIST

16th March 2016

JOINT MANAGERS TO THE ISSUE

Acuity Partners (Private) Limited
7th Floor, Acuity House
No.53 Dharmapala Mawatha
Colombo 03

Tel: +94 (0)11 2206206
Fax: +94 (0)11 2437149

NDB Investment Bank Limited
No.40 Nawam Mawatha
Colombo 02

Tel: +94 (0)11 2300385-90
Fax: +94 (0)11 2300393

YR/TK
Pls circulate
19
02/3

PUBLIC

Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396

Finance & Administration: +94 11 2448921

Information Technology: +94 11 2440162

Regulatory Affairs: +94 11 2448925

Market Development: +94 11 2445279

Listing & Corporate Affairs: +94 11 2391128

Legal: +94 11 2440539

Human Resource: +94 11 2440163

Research Division: +94 11 2445279



REGISTRARS TO THE ISSUE

SSP Corporate Services (Private) Limited
No. 101, Inner Flower Road, Colombo 03
Tel: +94 (0) 112 573894
Fax: +94 (0) 112 573609

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be **8th March 2016**.

Yours faithfully,



Priyana Gunsekera (Mrs)
Head of Listing & Corporate Affairs